

**INCOME TAX QUESTIONNAIRE**  
**CITY OF TROY DEPARTMENT OF TAXATION**  
**100 S. MARKET ST.**  
**TROY, OHIO 45373**  
**PHONE: (937) 339-3861 FAX: (937) 440-1352**

NAME \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_/\_\_\_\_/\_\_\_\_  
ADDRESS \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ PHONE NUMBER \_\_\_\_\_

I have been a resident of Troy since \_\_\_\_/\_\_\_\_/\_\_\_\_ Are you employed? \_\_\_\_  
Month Year yes no

NAME OF EMPLOYER \_\_\_\_\_ Employment began \_\_\_\_/\_\_\_\_  
ADDRESS \_\_\_\_\_ Employment ended \_\_\_\_/\_\_\_\_

Are City Taxes withheld from your wages? \_\_\_\_ If yes, name City \_\_\_\_\_

NAME OF PREVIOUS EMPLOYER \_\_\_\_\_ Employment began \_\_\_\_/\_\_\_\_  
ADDRESS \_\_\_\_\_ Employment ended \_\_\_\_/\_\_\_\_

Please list the past employers for the last three years. You may continue the list on the back of this page )

NAME OF SPOUSE \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_/\_\_\_\_/\_\_\_\_  
DATE OF BIRTH \_\_\_\_\_

Date spouse became resident of Troy \_\_\_\_/\_\_\_\_/\_\_\_\_ Is spouse employed? \_\_\_\_  
Month year yes no

NAME OF EMPLOYER \_\_\_\_\_ Employment began \_\_\_\_/\_\_\_\_  
ADDRESS \_\_\_\_\_ month year

NAME OF PREVIOUS EMPLOYER \_\_\_\_\_ Employment began \_\_\_\_/\_\_\_\_  
ADDRESS \_\_\_\_\_ Employment ended \_\_\_\_/\_\_\_\_

(Please list the past employers for the last three years. You may continue the list on the back of this page.)

**I/WE PRESENTLY RECEIVE INCOME FROM:**

- \_\_\_\_ 1. Retirement – Social Security or other retirement/pension plan. Date retirement began \_\_\_\_/\_\_\_\_
- \_\_\_\_ 2. Rental Property – Property location \_\_\_\_\_
- \_\_\_\_ 3. Farm Income (Ground rent/Crop sales) – Date income began \_\_\_\_/\_\_\_\_ (month & year)
- \_\_\_\_ 4. Self-Employment Income. Date of Self-Employment \_\_\_\_/\_\_\_\_ (month & year)  
Examples of Self-Employment are: Real Estate Sales, Director's Fees, Sales from Avon,  
Mary Kay Cosmetics, Tupperware, Babysitting, Cleaning, Odd jobs and other similar activities.
- \_\_\_\_ 5. I receive support from a social or government agency such as Veterans Pension Disability  
Income, Welfare, General Relief, Aid to Dependent Children, etc.

**LIST OTHER INDIVIDUALS 18 YEARS OF AGE OR OLDER RESIDING AT THIS ADDRESS**

Name \_\_\_\_\_ Social Security # \_\_\_\_/\_\_\_\_/\_\_\_\_  
Name of Employer(s) \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_  
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Name of Employer(s) \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

For ease of record keeping, The City of Troy Income Tax Department will set up joint filing accounts for married person. There is no advantage to filing separately, as the income tax rate is 1.75% of your gross wage or net profit from self-employment. Retirement income and support from government agencies is not taxable. However, it is mandatory for all Troy residents to file an income tax return with the City of Troy regardless of their income status. If you have any questions, please contact the Income Tax Department at (937) 339-3861.